## OCULIS HOLDING AG Bahnhofstrasse 7 CH-6300 Zug, Switzerland

April 1, 2024 VIA EDGAR

United States Securities and Exchange Commission Division of Corporation Finance 100 F Street, N.E. Washington, D.C. 20549 Attn: Daniel Crawford

RE: Oculis Holding AG

**Registration Statement on Form F-3** 

File No. 333-278409

**Acceleration Request** 

Requested Date: April 3, 2024

Requested Time: 4:00 P.M. Eastern Time

## Ladies and Gentlemen:

In accordance with Rule 461 under the Securities Act of 1933, as amended, the undersigned registrant (the "*Registrant*") hereby requests that the Securities and Exchange Commission take appropriate action to cause the above-referenced Registration Statement on Form F-3 (the "*Registration Statement*") to become effective on April 3, 2024, at 4:00 p.m., Eastern Time, or as soon thereafter as is practicable.

Once the Registration Statement has been declared effective, please orally confirm that event with Katie Kazem, counsel to the Registrant, at (703) 456-8043.

Very truly yours,

## **Oculis Holding AG**

/s/ Sylvia Cheung

Sylvia Cheung Chief Financial Officer

c: Riad Sherif, Oculis Holding AG Divakar Gupta, Cooley LLP Katie Kazem, Cooley LLP