# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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Under the Securities Exchange Act of 1934 (Amendment No. 1)\*

# **Oculis Holding AG**

(Name of Issuer)

Ordinary Shares, CHF 0.01 par value per share (Title of Class of Securities)

H5870P102 (CUSIP Number)

December 31, 2023 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

□ Rule 13d-1(b)

□ Rule 13d-1(c)
□ Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	NAMES OF REPORTING PERSONS						
	Nan Fung Group Holdings Limited						
2			OPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)				
	(a) □ (t	o) 🗵					
3	SEC USE O	NLY					
4	CITIZENSH	IP OR P	LACE OF ORGANIZATION				
	British Virgi	n Islands					
	Divisir virgi	5	SOLE VOTING POWER				
NI	JMBER OF						
	SHARES	6	SHARED VOTING POWER				
BEN	EFICIALLY						
O.	WNED BY		2,414,972				
DI	EACH	7	SOLE DISPOSITIVE POWER				
	EPORTING PERSON						
-	WITH:	8	0 SHARED DISPOSITIVE POWER				
	.,	ð	SHARED DISPOSITIVE POWER				
			2,414,972				
9	AGGREGAT	ГЕ АМО	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	2,414,972						
10	CHECK BO	X IF TH	E AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
	_						
11	PERCENT C	OF CLAS	SS REPRESENTED BY AMOUNT IN ROW 9				
	7.40/						
12	7.4% 2 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)						
12	TIFEORK	LIOKII	NOTERSON (SEE INSTRUCTIONS)				
	СО						
<u> </u>							

1	NAMES OF REPORTING PERSONS						
	NF Investment Holdings Limited						
2			OPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)				
	(a) □ (b	o) 🗵					
3	SEC USE O	NLY					
4	CITIZENCII	ID OD D	LACE OF ORGANIZATION				
4	CHIZENSH	IP OK P	LACE OF ORGANIZATION				
	British Virgi	n Islands					
		5	SOLE VOTING POWER				
NII	JMBER OF						
	SHARES	6	SHARED VOTING POWER				
	EFICIALLY		2.414.072				
0,	WNED BY EACH	7	2,414,972 SOLE DISPOSITIVE POWER				
	EPORTING						
]	PERSON WITH:	8	O SHAPED DISPOSITIVE POWER				
	***************************************	8	SHARED DISPOSITIVE POWER				
			2,414,972				
9	AGGREGAT	ГЕ АМО	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	2,414,972						
10		X IF TH	E AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
11	□ 1 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9						
12	7.4% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)						
12	TYPE OF K	EPUKII	NO PERSON (SEE INSTRUCTIONS)				
	CO						

1	NAMES OF	REPOR	TING PERSONS				
	Pivotal bioVenture Partners Fund I, L.P.						
2		E APPRo o) ⊠	OPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)				
3	SEC USE O	NLY					
4	CITIZENSH	IIP OR P	LACE OF ORGANIZATION				
	Cayman Isla	nds					
	,	5	SOLE VOTING POWER				
	7 (DED 05						
	JMBER OF SHARES	6	SHARED VOTING POWER				
BEN	EFICIALLY		1.000 700				
O	WNED BY EACH	7	1,898,502 SOLE DISPOSITIVE POWER				
	EPORTING	,	SOLE DISTOSTITVE TO WER				
]	PERSON WITH:		0				
	WIIII.	8	SHARED DISPOSITIVE POWER				
			1,898,502				
9	AGGREGAT	ГЕ АМО	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	1,898,502						
10		X IF TH	E AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
11	PERCENT (	DF CLAS	SS REPRESENTED BY AMOUNT IN ROW 9				
- 10	5.8%	EDODEE	NO DED CON (SEE INSTRUCTIONS)				
12	TYPE OF R	EPORTI.	NG PERSON (SEE INSTRUCTIONS)				
	PN						
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1	NAMES OF	REPOR	TING PERSONS				
	Pivotal bioVenture Partners Fund I G.P., L.P.						
2		E APPRO o) ⊠	OPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)				
3	SEC USE O	NLY					
4	CITIZENSH	IP OR P	LACE OF ORGANIZATION				
	Cayman Isla	nds					
	-	5	SOLE VOTING POWER				
211	n (DED OF						
	JMBER OF SHARES	6	SHARED VOTING POWER				
	EFICIALLY		1 000 503				
0,	WNED BY EACH	7	1,898,502 SOLE DISPOSITIVE POWER				
	EPORTING						
]	PERSON WITH:	8	0 SHARED DISPOSITIVE POWER				
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			1,898,502				
9	AGGREGAT	ГЕ АМО	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	1,898,502						
10	CHECK BO	X IF TH	E AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
11							
	5.00/						
12	5.8% TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)						
	PN						

1	NAMES OF REPORTING PERSONS					
	Pivotal bioVenture Partners Fund I U.G.P. Ltd.					
2			OPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)			
	(a) □ (t	b) 🗵				
3	SEC USE O	NLY				
4	CITIZENSH	IIP OR P	LACE OF ORGANIZATION			
	Cayman Isla	nds				
	,	5	SOLE VOTING POWER			
NU	JMBER OF					
	SHARES	6	SHARED VOTING POWER			
	EFICIALLY					
O	WNED BY		1,898,502			
DE	EACH EPORTING	7	SOLE DISPOSITIVE POWER			
	PERSON					
	WITH:	8	SHARED DISPOSITIVE POWER			
		· ·	SIMILED DISTOSITIVE TO WERE			
			1,898,502			
9	AGGREGAT	ГЕ АМО	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	1,898,502					
10	CHECK BO	X IF TH	E AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
11						
11	TERCEIVI	JI CLA	55 KLI KESENTED DI AMOONI IN KOW )			
	5.8%					
12	TYPE OF R	EPORTI	NG PERSON (SEE INSTRUCTIONS)			
	CO					

1	NAMES OF	REPOR	TING PERSONS				
	Pivotal Partners Ltd						
2		E APPRO o) ⊠	OPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)				
3	SEC USE O	NLY					
4	CITIZENSH	IP OR P	LACE OF ORGANIZATION				
	Cayman Isla	nds					
	J	5	SOLE VOTING POWER				
	JMBER OF SHARES	6	SHARED VOTING POWER				
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]	PERSON		0				
	WITH:	8	SHARED DISPOSITIVE POWER				
			1,898,502				
9	AGGREGAT	ГЕ АМО	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	1,898,502						
10		X IF TH	E AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
- 44	DED CENTE (	NE CL AC	OG DEDDEGENTED DV A MOVENT DV DOWA				
11	PERCENT (	JF CLAS	SS REPRESENTED BY AMOUNT IN ROW 9				
	5.8%						
12	TYPE OF R	EPORTI	NG PERSON (SEE INSTRUCTIONS)				
	CO						

1 NAMES OF REPORTING PERSONS Pivotal Life Sciences Holdings Limited  2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) □ (b) ☑  3 SEC USE ONLY  4 CITIZENSHIP OR PLACE OF ORGANIZATION Cayman Islands  5 SOLE VOTING POWER  0 SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:  8 SHARED DISPOSITIVE POWER  1,898,502  9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1,898,502  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) □  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)  CO							
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) □ (b) ⊠  3 SEC USE ONLY  4 CITIZENSHIP OR PLACE OF ORGANIZATION Cayman Islands  5 SOLE VOTING POWER 0 SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:  8 SHARED DISPOSITIVE POWER 0 1.898,502  9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1.898,502  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) □  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)	1	NAMES OF REPORTING PERSONS					
(a) □ (b) ⊠  3 SEC USE ONLY  4 CITIZENSHIP OR PLACE OF ORGANIZATION  Cayman Islands  5 SOLE VOTING POWER  NUMBER OF SHARES BENEFICIALLY OWNED BY EACH 7 SOLE DISPOSITIVE POWER  REPORTING PERSON WITH: 8 SHARED DISPOSITIVE POWER  1,898,502  9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1,898,502  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)  □  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)		Pivotal Life Sciences Holdings Limited					
3 SEC USE ONLY  4 CITIZENSHIP OR PLACE OF ORGANIZATION  Cayman Islands  5 SOLE VOTING POWER  NUMBER OF SHARES 6 SHARED VOTING POWER  ESPERIFICIALLY OWNED BY 1,898,502 EACH 7 SOLE DISPOSITIVE POWER  REPORTING PERSON WITH: 8 SHARED DISPOSITIVE POWER  1,898,502  9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1,898,502  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)  C  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)	2			OPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)			
4 CITIZENSHIP OR PLACE OF ORGANIZATION  Cayman Islands  5 SOLE VOTING POWER  0 SHARES BENEFICIALLY OWNED BY 1,898,502 EACH REPORTING PERSON WITH:  8 SHARED DISPOSITIVE POWER 1,898,502  9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1,898,502  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9 5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)		(a) ⊔ (t	b) 🖾				
Cayman Islands    Sole Voting Power	3	SEC USE O	NLY				
Cayman Islands    Sole Voting Power							
NUMBER OF SOLE VOTING POWER  NUMBER OF SHARES 6 SHARED VOTING POWER  BENEFICIALLY OWNED BY 1,898,502  EACH 7 SOLE DISPOSITIVE POWER  PERSON 0 WITH: 8 SHARED DISPOSITIVE POWER  1,898,502  9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  1,898,502  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)   11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)	4	CITIZENSH	IIP OR P	LACE OF ORGANIZATION			
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SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:  8 SHARED DISPOSITIVE POWER  1,898,502  9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1,898,502  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)				SOLE VOTING POWER			
SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:  8 SHARED DISPOSITIVE POWER  1,898,502  9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1,898,502  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)							
BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:  8 SHARED DISPOSITIVE POWER  1,898,502  9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1,898,502  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)	NU	JMBER OF					
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EACH REPORTING PERSON WITH:  8 SHARED DISPOSITIVE POWER  1,898,502  9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  1,898,502  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)							
REPORTING PERSON WITH:  8 SHARED DISPOSITIVE POWER  1,898,502  9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  1,898,502  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)	O						
PERSON WITH:  8 SHARED DISPOSITIVE POWER  1,898,502  9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  1,898,502  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)	DI		7	SOLE DISPOSITIVE POWER			
WITH:  8 SHARED DISPOSITIVE POWER  1,898,502  9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  1,898,502  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)							
9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  1,898,502  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)	-		0				
9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  1,898,502  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	8	SHARED DISPOSITIVE POWER			
9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  1,898,502  10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)				1.898.502			
10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)  □ 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)	9	AGGREGAT	ГЕ АМО				
10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)  11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)							
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)		1,898,502					
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)	10	CHECK BO	X IF TH	E AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9  5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)							
5.8%  12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)							
12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)	11	11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9					
12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)							
	- 10			NA DED GOV (ATT IN CORP.) (ATT IN CORP.)			
СО	12	TYPE OF R	EPORTI	NG PERSON (SEE INSTRUCTIONS)			
		CO					
		CO					

1	NAMES OF	REPOR	TING PERSONS				
	Nan Fung Life Sciences Holdings Limited						
2	(a) □ (t	o) 🗵	OPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)				
3	SEC USE O	NLY					
4	CITIZENSH	IP OR P	LACE OF ORGANIZATION				
	British Virgi	n Islands					
		5	SOLE VOTING POWER				
NII	IMPED OF						
	JMBER OF SHARES	6	SHARED VOTING POWER				
	EFICIALLY WNED BY		2,414,972				
	EACH	7	SOLE DISPOSITIVE POWER				
	EPORTING PERSON						
	WITH:	8	0 SHARED DISPOSITIVE POWER				
		Ü	SIMILE DISTOSITIVE TO WER				
	+ GGD TG +		2,414,972				
9	AGGREGA	TE AMO	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	2,414,972						
10	CHECK BO	X IF TH	E AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
11							
	7.4%						
12		EPORTI	NG PERSON (SEE INSTRUCTIONS)				
	CO						

1	NAMES OF REPORTING PERSONS						
	NFLS Beta Limited						
2			OPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)				
	(a) □ (l	b) 🗵					
3	SEC USE O	NLY					
4	CITIZENSH	IIP OR P	LACE OF ORGANIZATION				
	British Virgi	n Islands					
		5	SOLE VOTING POWER				
NU	JMBER OF		0				
	SHARES	6	SHARED VOTING POWER				
	EFICIALLY		426.270				
O	WNED BY EACH		436,378				
DE	EACH EPORTING	7	SOLE DISPOSITIVE POWER				
	PERSON						
	WITH:	8	SHARED DISPOSITIVE POWER				
		0	SIMILD DISTOSITIVE TO WER				
			436,378				
9	AGGREGAT	ГЕ АМО	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	436,378						
10	CHECK BO	X IF TH	E AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
	_						
11	PERCENT (	OF CLAS	SS REPRESENTED BY AMOUNT IN ROW 9				
	1.20/						
12	1.3%	EDODÆ!	NO DED CON (GET INCTRICATIONS)				
12	TYPE OF R	EPUKII	NG PERSON (SEE INSTRUCTIONS)				
	СО						
	CO						

1	NAMES OF	REPOR	TING PERSONS				
	NFLS Platform Holdings Limited						
2	(a) [] (b	o) 🗵	OPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)				
3	SEC USE O						
4	CITIZENSH	IIP OR P	LACE OF ORGANIZATION				
	Cayman Isla	nds					
	,	5	SOLE VOTING POWER				
	n (DED OF						
	JMBER OF SHARES	6	SHARED VOTING POWER				
	EFICIALLY		516.470				
0,	WNED BY EACH	7	516,470 SOLE DISPOSITIVE POWER				
	EPORTING						
]	PERSON WITH:	8	0 SHARED DISPOSITIVE POWER				
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0	SHARED DISPOSITIVE POWER				
			516,470				
9	AGGREGAT	ГЕ АМО	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	516,470						
10	CHECK BO	X IF TH	E AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
11							
	1 (0/						
12	1.6% TYPE OF R	EPORTI	NG PERSON (SEE INSTRUCTIONS)				
	CO						

1	NAMES OF	REPOR	TING PERSONS				
	NFLS Zeta Limited						
2			OPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)				
	(a) □ (l	b) 🗵					
3	SEC USE O	NLY					
4	CITIZENSH	IIP OR P	LACE OF ORGANIZATION				
	British Virgi	n Islands					
		5	SOLE VOTING POWER				
NI	JMBER OF						
	SHARES	6	SHARED VOTING POWER				
BEN	EFICIALLY						
O,	WNED BY		80,092				
	EACH	7	SOLE DISPOSITIVE POWER				
	EPORTING						
	PERSON WITH:		0				
	WIIII.	8	SHARED DISPOSITIVE POWER				
			00.002				
	A CORECAS	EE ANGO	80,092 UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
9	AGGREGA	I E AMO	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	80,092						
10		X IF TH	E AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
10	CHECK BO	X 11 111	E NOOKEONTE NIMOONT IN KOW (7) ENCEODES CERTAIN STITULES (SEE INSTRUCTIONS)				
11							
	0.2%						
12	TYPE OF R	EPORTI	NG PERSON (SEE INSTRUCTIONS)				
	CO						

### Item 1(a). Name of Issuer:

Oculis Holding AG (the "Issuer")

### Item 1(b). Address of Issuer's Principal Executive Offices:

Bahnhofstrasse 7 CH-6300 Zug, Switzerland

### Item 2(a). Names of Persons Filing:

The names of the persons filing this report (collectively, the "Reporting Persons") are:

- (i) Nan Fung Group Holdings Limited ("NFGHL")
- (ii) NF Investment Holdings Limited ("NFIHL")
- (iii) Nan Fung Life Sciences Holdings Limited ("Nan Fung Life Sciences")
- (iv) Pivotal bioVenture Partners Fund I, L.P. ("Pivotal")
- (v) Pivotal bioVenture Partners Fund I G.P., L.P. ("Pivotal GP")
- (vi) Pivotal bioVenture Partners Fund I U.G.P. Ltd (the "Ultimate General Partner")
- (vii) Pivotal Partners Ltd ("Pivotal Partners")
- (viii) Pivotal Life Sciences Holdings Limited ("Pivotal Life Sciences," and together with Pivotal, Pivotal GP, Ultimate General Partner, and Pivotal Partners, the "Pivotal Entities")
- (ix) NFLS Beta Limited ("NFLS Beta")
- (x) NFLS Platform Holdings Limited ("NFLS Platform")
- (xi) NFLS Zeta Limited ("NFLS Zeta")

### Item 2(b). Address of Principal Business Office or, if None, Residence:

The address of the principal business office of each of the Pivotal Entities is 501 Second Street, Suite 200, San Francisco, CA 94107. The principal business address of NFGHL is 23rd Floor, Nan Fung Tower, 88 Connaught Road Central and 173 Des Voeux Road Central, Central, Hong Kong. The registered office address of each of NFIHL, Nan Fung Life Sciences, NFLS Beta and NFLS Zeta is Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands.

### Item 2(c). <u>Citizenship</u>:

Pivotal is a Cayman Islands exempted limited partnership. Pivotal GP is a Cayman Islands exempted limited partnership. Ultimate General Partner is a Cayman Islands exempted company. Pivotal Partners is a Cayman Islands exempted company. Pivotal Life Sciences is a Cayman Islands exempted company. Nan Fung Life Sciences, NFIHL and NFGHL are incorporated in the British Virgin Islands. NFLS Beta and NFLS Zeta are incorporated in the British Virgin Islands and NFLS Platform is incorporated in the Cayman Islands. Mr. Kam Chung Leung, Mr. Pui Kuen Cheung, Mr. Meng Gao and Mr. Chun Wai Nelson Tang are citizens of the Hong Kong Special Administrative Region of the People's Republic of China. Ms. Heqing Huang is a citizen of the People's Republic of China. Mr. Frank Kai Shui Seto is a citizen of Canada. Mr. Vincent Sai Sing Cheung and Ms. Vanessa Tih Lin Cheung are citizens of the United Kingdom.

### Item 2(d). Title of Class of Securities:

Ordinary Shares, CHF 0.01 par value per share ("Ordinary Shares")

### Item 2(e). <u>CUSIP Number</u>:

H5870P102

### Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

Not applicable.

### Item 4. Ownership.

The information required by this item with respect to each Reporting Person is set forth in Rows 5 through 9 and 11 of the cover page to this Schedule 13G. The ownership percentages are based on 32,733,373 outstanding Ordinary Shares as reported in the Issuer's Annual Report on Form 20-F filed on March 28, 2023.

Pivotal directly holds 1,898,502 Ordinary Shares. NFLS Beta directly holds 436,378 Ordinary Shares. NFLS Zeta directly holds 80,092 Ordinary Shares. Pivotal GP is the general partner of Pivotal, and Ultimate General Partner is the general partner of Pivotal GP. Ultimate General Partner is wholly-owned by Pivotal Life Sciences. Pivotal Life Sciences is wholly owned by Nan Fung Life Sciences, and Nan Fung Life Sciences is wholly-owned by NFIHL, which is wholly owned by NFGHL. Each of NFLS Beta and NFLS Zeta is wholly-owned by NFLS Platform, which is wholly-owned by Nan Fung Life Sciences. The members of the Executive Committee of NFGHL make investment decisions with respect to the securities of the Issuer held by Pivotal, NFLS Beta and NFLS Zeta. Mr. Kam Chung Leung, Mr. Frank Kai Shui Seto, Mr. Vincent Sai Sing Cheung, Mr. Pui Kuen Cheung, Ms. Vanessa Tih Lin Cheung, Mr. Meng Gao, Ms. Heqing Huang and Mr. Chun Wai Nelson Tang are the members of the Executive Committee of NFGHL.

### Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the Reporting Persons have ceased to be the beneficial owner of more than five percent of the class of securities, check the following  $\Box$ .

### Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

# Item 7. <u>Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.</u>

Not applicable.

# Item 8. <u>Identification and Classification of Members of the Group.</u>

Not applicable.

# Item 9. <u>Notice of Dissolution of Group.</u>

Not applicable.

# Item 10. <u>Certification</u>.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

### **SIGNATURE**

After reasonable inquiry and to the best of its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Date: February 12, 2024

NAN FUNG GROUP HOLDINGS LIMITED

By: /s/ Tang Chun Wai Nelson

Name: Tang Chun Wai Nelson

Title: Director

NF INVESTMENT HOLDINGS LIMITED

By: /s/ Tang Chun Wai Nelson

Name: Tang Chun Wai Nelson

Title: Director

NAN FUNG LIFE SCIENCES HOLDINGS LIMITED

By: /s/ Sun Xintong

Name: Sun Xintong Title: Director

PIVOTAL BIOVENTURE PARTNERS FUND I, L.P.

By: PIVOTAL BIOVENTURE PARTNERS FUND I

G.P., L.P.

Its General Partner,

By: PIVOTAL BIOVENTURE PARTNERS FUND I

U.G.P. LTD Its General Partner,

By: /s/ Robert Hopfner

Name: Robert Hopfner Title: Authorized Signatory

PIVOTAL BIOVENTURE PARTNERS FUND I G.P., L.P.

By: PIVOTAL BIOVENTURE PARTNERS FUND I

U.G.P. LTD Its General Partner,

By: /s/ Robert Hopfner

Name: Robert Hopfner Title: Authorized Signatory

PIVOTAL BIOVENTURE PARTNERS FUND I U.G.P.

LTD

By: /s/ Robert Hopfner

Name: Robert Hopfner Title: Authorized Signatory

# PIVOTAL PARTNERS LTD

By: /s/ Sun Xintong

Name: Sun Xintong
Title: Director

# PIVOTAL LIFE SCIENCES HOLDINGS LIMITED

By: /s/ Sun Xintong

Name: Sun Xintong Title: Director

# NFLS BETA LIMITED

By: /s/ Sun Xintong

Name: Sun Xintong Title: Director

# NFLS PLATFORM HOLDINGS LIMITED

By: /s/ Sun Xintong

Name: Sun Xintong
Title: Director

# NFLS ZETA LIMITED

By: /s/ Sun Xintong

Name: Sun Xintong Title: Director

### **AGREEMENT**

The persons below hereby agree that the Schedule 13G to which this agreement is attached as an exhibit, as well as all future amendments to such Schedule 13G, shall be filed on behalf of each of them. This agreement is intended to satisfy the requirements of Rule 13d-1(k)(1)(iii) under the Securities Exchange Act of 1934.

Date: February 12, 2024

### NAN FUNG GROUP HOLDINGS LIMITED

By: /s/ Tang Chun Wai Nelson

Name: Tang Chun Wai Nelson

Title: Director

### NF INVESTMENT HOLDINGS LIMITED

By: /s/ Tang Chun Wai Nelson

Name: Tang Chun Wai Nelson

Title: Director

### NAN FUNG LIFE SCIENCES HOLDINGS LIMITED

By: /s/ Sun Xintong

Name: Sun Xintong Title: Director

### PIVOTAL BIOVENTURE PARTNERS FUND I, L.P.

By: PIVOTAL BIOVENTURE PARTNERS FUND I G.P., L.P. Its General Partner,

By: PIVOTAL BIOVENTURE PARTNERS FUND I U.G.P. LTD Its General Partner,

By: /s/ Robert Hopfner

Name: Robert Hopfner Title: Authorized Signatory

PIVOTAL BIOVENTURE PARTNERS FUND I G.P., L.P.

By: PIVOTAL BIOVENTURE PARTNERS FUND I U.G.P. LTD Its General Partner,

By: /s/ Robert Hopfner

Name: Robert Hopfner Title: Authorized Signatory

### PIVOTAL BIOVENTURE PARTNERS FUND I U.G.P. LTD

By: /s/ Robert Hopfner

Name: Robert Hopfner
Title: Authorized Signatory

# PIVOTAL PARTNERS LTD

By: /s/ Sun Xintong

Name: Sun Xintong
Title: Director

# PIVOTAL LIFE SCIENCES HOLDINGS LIMITED

By: /s/ Sun Xintong

Name: Sun Xintong
Title: Director

### NFLS BETA LIMITED

By: /s/ Sun Xintong

Name: Sun Xintong
Title: Director

# NFLS PLATFORM HOLDINGS LIMITED

By: /s/ Sun Xintong

Name: Sun Xintong Title: Director

# NFLS ZETA LIMITED

By: /s/ Sun Xintong

Name: Sun Xintong
Title: Director