# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

## **SCHEDULE 13G/A**

Under the Securities Exchange Act of 1934 (Amendment No. 2)\*

**Oculis Holding AG** 

(Name of Issuer)

Ordinary Shares, CHF 0.01 par value per share (Title of Class of Securities)

> H5870P102 (CUSIP Number)

September 30, 2024 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

 $\Box$  Rule 13d-1(b)

 $\boxtimes$  Rule 13d-1(c)

 $\Box$  Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	NAMES (	OF R	REPORTING PERSONS
			up Holdings Limited
2			APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)
	(a) 🗆	(b)	$\boxtimes$
3	SEC USE	ON	LY
4	CITIZENS	SHIF	POR PLACE OF ORGANIZATION
	British Vi	rgin	Islands
		5	SOLE VOTING POWER
	MBER OF		0
5	HARES	6	SHARED VOTING POWER
	EFICIALLY /NED BY		2,032,296
1	EACH	7	SOLE DISPOSITIVE POWER
	PORTING ERSON		0
	WITH:	8	SHARED DISPOSITIVE POWER
			2,032,296
9	AGGREG	ATE	E AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	2,032,296		
10	CHECK E	BOX	IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)
11	PERCEN	ГOF	F CLASS REPRESENTED BY AMOUNT IN ROW 9
	4.9%		
12	TYPE OF	REI	PORTING PERSON (SEE INSTRUCTIONS)
	СО		

1	NAMES (	OF R	REPORTING PERSONS			
			t Holdings Limited			
2			APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)			
	(a) 🗆	(b)				
3	SEC USE	ON	LY			
4	CITIZEN	SHI	P OR PLACE OF ORGANIZATION			
	British Vi	rgin	Islands			
		5	SOLE VOTING POWER			
	MBER OF		0			
S	HARES	6	SHARED VOTING POWER			
	EFICIALLY /NED BY		2,032,296			
	EACH	7	SOLE DISPOSITIVE POWER			
	PORTING		0			
	ERSON WITH:	8	SHARED DISPOSITIVE POWER			
			2,032,296			
9	AGGREG	ATE	E AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	2,032,296					
10	CHECK F	BOX	IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
11		CENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9				
	1.00.1					
	4.9%					
12	TYPE OF	REI	PORTING PERSON (SEE INSTRUCTIONS)			
	СО					

1	NAMES (	OF R	EPORTING PERSONS			
			ture Partners Fund I, L.P.			
2			APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)			
	(a) 🗆	(b)				
3	SEC USE	ON	LY			
4	CITIZENS	SHI	P OR PLACE OF ORGANIZATION			
	Cayman Is	sland	ls			
		5	SOLE VOTING POWER			
	MBER OF		0			
S.	HARES	6	SHARED VOTING POWER			
	EFICIALLY /NED BY		1,595,918			
	EACH	7	SOLE DISPOSITIVE POWER			
	PORTING ERSON		0			
	WITH:	8	SHARED DISPOSITIVE POWER			
			1,595,918			
9	AGGREG	ATE	E AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	1,595,918					
10	CHECK E	BOX	IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
11	PERCEN	RCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9				
	3.8%					
12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)			PORTING PERSON (SEE INSTRUCTIONS)			
	PN					

1	NAMES (	OF R	EPORTING PERSONS			
			ture Partners Fund I G.P., L.P.			
2			APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)			
	(a) 🗆	(b)				
3	SEC USE	ON	LY			
4	CITIZEN	SHII	P OR PLACE OF ORGANIZATION			
	Cayman Is	slanc				
		5	SOLE VOTING POWER			
	MBER OF		0			
S	HARES	6	SHARED VOTING POWER			
	EFICIALLY /NED BY		1,595,918			
	EACH	7	SOLE DISPOSITIVE POWER			
	PORTING ERSON		0			
	WITH:	8	SHARED DISPOSITIVE POWER			
			1,595,918			
9	AGGREG	ATE	AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	1,595,918					
10	CHECK F	ECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
11	11 PERCEN		T OF CLASS REPRESENTED BY AMOUNT IN ROW 9			
	3.8%					
12	TYPE OF	REI	PORTING PERSON (SEE INSTRUCTIONS)			
	PN					

1	NAMES (	OF R	EPORTING PERSONS				
			ture Partners Fund I U.G.P. Ltd.				
2			APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)				
	(a) 🗆	(b)					
3	SEC USE	ON	LY				
4	CITIZEN	SHI	P OR PLACE OF ORGANIZATION				
	Cayman Is	slanc					
		5	SOLE VOTING POWER				
	MBER OF		0				
5	HARES	6	SHARED VOTING POWER				
	EFICIALLY /NED BY		1,595,918				
	EACH	7	SOLE DISPOSITIVE POWER				
	PORTING ERSON		0				
	WITH:	8	SHARED DISPOSITIVE POWER				
			1,595,918				
9	AGGREG	ATE	AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	1,595,918						
10	CHECK E	BOX	IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
			_				
11	PERCEN	T OF CLASS REPRESENTED BY AMOUNT IN ROW 9					
	3.8%						
12	TYPE OF	RE	PORTING PERSON (SEE INSTRUCTIONS)				
	СО						

	NO. П38/0Р						
1	NAMES (	OF R	REPORTING PERSONS				
	Pivotal Pa	rtnei	rs Ltd				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)						
	(a) 🗆	(b)					
3	SEC USE	ON	LY				
4	CITIZENS	SHIF	P OR PLACE OF ORGANIZATION				
	Cayman Is	aland	is a second s				
	Cuyman	5	SOLE VOTING POWER				
NUU	MBER OF						
	HARES	6	0 SHARED VOTING POWER				
		0	SHARED VOTING FOWER				
-	EFICIALLY /NED BY		1,595,918				
	EACH	7	SOLE DISPOSITIVE POWER				
	PORTING ERSON		0				
	WITH:	8	SHARED DISPOSITIVE POWER				
			1,595,918				
9	AGGREG	ATE	E AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
10	1,595,918						
10	CHECK E	SOX	IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
11	PERCEN	RCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9					
	3.8%						
12		TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)					
	~ ~						
	СО						

1	NAMES (	OF R	EPORTING PERSONS
			ciences Holdings Limited
2			APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)
	(a) 🗆	(b)	
3	SEC USE	ON	LY
4	CITIZEN	SHIF	P OR PLACE OF ORGANIZATION
	Cayman Is	sland	ls
		5	SOLE VOTING POWER
	MBER OF		0
S	HARES	6	SHARED VOTING POWER
	EFICIALLY /NED BY		1,595,918
	EACH	7	SOLE DISPOSITIVE POWER
	PORTING ERSON		0
	WITH:	8	SHARED DISPOSITIVE POWER
			1,595,918
9	AGGREG	ATE	AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	1,595,918		
10	CHECK E	BOX	IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)
11	PERCEN	ГOF	CLASS REPRESENTED BY AMOUNT IN ROW 9
	3.8%		
12	TYPE OF	REF	PORTING PERSON (SEE INSTRUCTIONS)
	СО		

1	NAMES (	OF R	EPORTING PERSONS				
	Nan Fung	Life	Sciences Holdings Limited				
2			APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)				
	(a) 🗆	(b)					
3	SEC USE	ON	LY				
4	CITIZENS	SHIF	P OR PLACE OF ORGANIZATION				
	CITIZEIX	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
	British Vi	gin					
		5	SOLE VOTING POWER				
. –	MBER OF		0				
S	HARES	6	SHARED VOTING POWER				
	EFICIALLY		2,032,296				
	/NED BY EACH	7	SOLE DISPOSITIVE POWER				
RE	PORTING						
	ERSON	8	0 SHARED DISPOSITIVE POWER				
	WITH:	0					
			2,032,296				
9	AGGREG	ATE	E AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	2,032,296						
10		BOX	IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)				
	_						
11			RCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9				
11	TERCENT	i Or	CLASS REFRESENTED DT AIVIOUNT IN ROW 7				
	4.9%						
12	TYPE OF	REI	PORTING PERSON (SEE INSTRUCTIONS)				
	СО						
	20						

COSII	NO. 1138/0P	102				
1	NAMES (	OF R	REPORTING PERSONS			
	NFLS Bet	a Li	mited			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)					
	(a) 🗆	(b)				
3	SEC USE	ON	LY			
4	CITIZEN	SHI	P OR PLACE OF ORGANIZATION			
	British Vi	rgin	Islands			
		5	SOLE VOTING POWER			
NU	MBER OF		0			
S	HARES	6	SHARED VOTING POWER			
	EFICIALLY		436,378			
	VNED BY EACH	7	SOLE DISPOSITIVE POWER			
	PORTING		0			
	ERSON WITH:	8	SHARED DISPOSITIVE POWER			
			436,378			
9	AGGREG	ATE	E AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	436,378					
10		BOX	IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)			
	_					
11		PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9				
12	1.0%	DEI	PORTING PERSON (SEE INSTRUCTIONS)			
12	TIFEOF	КЕІ	I OKTINO I EKSON (SEE INSTRUCTIONS)			
	СО					

1	NAMES (	OF R	EPORTING PERSONS
			n Holdings Limited
2			APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)
	(a) 🗆	(b)	
3	SEC USE	ON	LY
4	CITIZEN	SHIF	POR PLACE OF ORGANIZATION
	Cayman Is	sland	ls
		5	SOLE VOTING POWER
	MBER OF		0
5	HARES	6	SHARED VOTING POWER
	EFICIALLY /NED BY		436,378
1	EACH	7	SOLE DISPOSITIVE POWER
	PORTING ERSON		0
	WITH:	8	SHARED DISPOSITIVE POWER
			436,378
9	AGGREG	ATE	E AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	436,378		
10	CHECK E	BOX	IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)
11	PERCEN	ΓOF	F CLASS REPRESENTED BY AMOUNT IN ROW 9
	1.0%		
12	TYPE OF	REI	PORTING PERSON (SEE INSTRUCTIONS)
	СО		

#### Item 1(a). <u>Name of Issuer</u>:

Oculis Holding AG (the "Issuer")

#### Item 1(b). Address of Issuer's Principal Executive Offices:

Bahnhofstrasse 7 CH-6300 Zug, Switzerland

#### Item 2(a). Names of Persons Filing:

The names of the persons filing this report (collectively, the "Reporting Persons") are:

- (i) Nan Fung Group Holdings Limited ("NFGHL")
- (ii) NF Investment Holdings Limited ("NFIHL")
- (iii) Nan Fung Life Sciences Holdings Limited ("Nan Fung Life Sciences")
- (iv) Pivotal bioVenture Partners Fund I, L.P. ("Pivotal")
- (v) Pivotal bioVenture Partners Fund I G.P., L.P. ("Pivotal GP")
- (vi) Pivotal bioVenture Partners Fund I U.G.P. Ltd (the "Ultimate General Partner")
- (vii) Pivotal Partners Ltd ("Pivotal Partners")
- (viii) Pivotal Life Sciences Holdings Limited ("Pivotal Life Sciences," and together with Pivotal, Pivotal GP, Ultimate General Partner, and Pivotal Partners, the "Pivotal Entities")
- (ix) NFLS Beta Limited ("NFLS Beta")
- (x) NFLS Platform Holdings Limited ("NFLS Platform")

#### Item 2(b). Address of Principal Business Office or, if None, Residence:

The address of the principal business office of each of the Pivotal Entities is 501 Second Street, Suite 200, San Francisco, CA 94107. The principal business address of NFGHL is 17<sup>th</sup> Floor, AIRSIDE, 2 Concorde Road, Kai Tak, Hong Kong. The registered office address of each of NFIHL, Nan Fung Life Sciences and NFLS Beta is Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands.

#### Item 2(c). <u>Citizenship</u>:

Pivotal is a Cayman Islands exempted limited partnership. Pivotal GP is a Cayman Islands exempted limited partnership. Ultimate General Partner is a Cayman Islands exempted company. Pivotal Partners is a Cayman Islands exempted company. Pivotal Partners is a Cayman Islands exempted company. Pivotal Life Sciences is a Cayman Islands exempted company. Nan Fung Life Sciences, NFIHL and NFGHL are incorporated in the British Virgin Islands. NFLS Beta is incorporated in the British Virgin Islands and NFLS Platform is incorporated in the Cayman Islands. Mr. Kam Chung Leung, Mr. Pui Kuen Cheung, Mr. Meng Gao and Mr. Chun Wai Nelson Tang are citizens of the Hong Kong Special Administrative Region of the People's Republic of China. Ms. Heqing Huang is a citizen of the People's Republic of China. Mr. Frank Kai Shui Seto is a citizen of Canada. Mr. Vincent Sai Sing Cheung and Ms. Vanessa Tih Lin Cheung are citizens of the

United Kingdom.

#### Item 2(d). <u>Title of Class of Securities</u>:

Ordinary Shares, CHF 0.01 par value per share ("Ordinary Shares")

#### Item 2(e). <u>CUSIP Number</u>:

H5870P102

#### Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

Not applicable.

#### Item 4. <u>Ownership</u>.

The information required by this item with respect to each Reporting Person is set forth in Rows 5 through 9 and 11 of the cover page to this Schedule 13G. The ownership percentages are based on 41,745,295 outstanding Ordinary Shares as reported in the Issuer's Prospectus filed pursuant to Rule 424(b)(3) filed on September 6, 2024.

Pivotal directly holds 1,595,918 Ordinary Shares. NFLS Beta directly holds 436,378 Ordinary Shares. Pivotal GP is the general partner of Pivotal, and Ultimate General Partner is the general partner of Pivotal GP. Ultimate General Partner is wholly-owned by Pivotal Partners. Pivotal Partners is wholly-owned by Pivotal Life Sciences. Pivotal Life Sciences is wholly owned by Nan Fung Life Sciences, and Nan Fung Life Sciences is wholly-owned by NFIHL, which is wholly owned by NFGHL. NFLS Beta is wholly-owned by NFLS Platform, which is wholly-owned by Nan Fung Life Sciences. The members of the Executive Committee of NFGHL make investment decisions with respect to the securities of the Issuer held by Pivotal and NFLS Beta. Mr. Kam Chung Leung, Mr. Frank Kai Shui Seto, Mr. Vincent Sai Sing Cheung, Mr. Pui Kuen Cheung, Ms. Vanessa Tih Lin Cheung, Mr. Meng Gao, Ms. Heqing Huang and Mr. Chun Wai Nelson Tang are the members of the Executive Committee of NFGHL.

#### Item 5. <u>Ownership of Five Percent or Less of a Class</u>.

If this statement is being filed to report the fact that as of the date hereof the Reporting Persons have ceased to be the beneficial owner of more than five percent of the class of securities, check the following  $\boxtimes$ .

#### Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

#### Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

Not applicable.

## Item 8. Identification and Classification of Members of the Group.

Not applicable.

#### Item 9. <u>Notice of Dissolution of Group</u>.

Not applicable.

#### Item 10. <u>Certification</u>.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

#### SIGNATURE

After reasonable inquiry and to the best of its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Date: November 7, 2024

NAN FUNG GROUP HOLDINGS LIMITED

By: /s/ Tang Chun Wai Nelson Name: Tang Chun Wai Nelson Title: Director

#### NF INVESTMENT HOLDINGS LIMITED

- By: /s/ Tang Chun Wai Nelson Name: Tang Chun Wai Nelson Title: Director
- NAN FUNG LIFE SCIENCES HOLDINGS LIMITED
- By: /s/ Sun Xintong Name: Sun Xintong Title: Director

PIVOTAL BIOVENTURE PARTNERS FUND I, L.P.

- By: PIVOTAL BIOVENTURE PARTNERS FUND I G.P., L.P. Its General Partner,
- By: PIVOTAL BIOVENTURE PARTNERS FUND I U.G.P. LTD Its General Partner,
- By: /s/ Robert Hopfner Name: Robert Hopfner Title: Authorized Signatory

PIVOTAL BIOVENTURE PARTNERS FUND I G.P., L.P.

- By: PIVOTAL BIOVENTURE PARTNERS FUND I U.G.P. LTD Its General Partner,
- By: /s/ Robert Hopfner Name: Robert Hopfner Title: Authorized Signatory

PIVOTAL BIOVENTURE PARTNERS FUND I U.G.P. LTD

By: /s/ Robert Hopfner Name: Robert Hopfner Title: Authorized Signatory

### PIVOTAL PARTNERS LTD

By: <u>/s/ Sun Xintong</u>

Name: Sun Xintong Title: Director

## PIVOTAL LIFE SCIENCES HOLDINGS LIMITED

By: /s/ Sun Xintong

Name: Sun Xintong Title: Director

### NFLS BETA LIMITED

By: /s/ Sun Xintong

Name: Sun Xintong Title: Director

## NFLS PLATFORM HOLDINGS LIMITED

By: /s/ Sun Xintong

Name: Sun Xintong Title: Director