# United States Securities and Exchange Commission

Washington, D.C. 20549

## Schedule 13G

(Rule 13d-102)

Information to be Included in Statements Filed Pursuant to § 240.13d-1(b), (c) and (d) and Amendments Thereto Filed Pursuant to § 240.13d-2

UNDER THE SECURITIES EXCHANGE ACT OF 1934 (Amendment No. )\*

# **Oculis Holding AG**

(Name of Issuer)

Ordinary Shares (Title of Class of Securities)

> H5870P102 (CUSIP Number)

December 31, 2023 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

 $\Box \text{ Rule 13d-1(b)} \\ \Box \text{ Rule 13d-1(c)} \\ \boxtimes \text{ Rule 13d-1(d)} \\ \end{cases}$ 

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. H5870P102

Schedule 13G

CUSIF NO. H36	/01 10.	2 Schedule 150	rage 1 01
1 Names	of Rep	porting Persons	
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2 Check t	he App	propriate Box if a Member of a Group	
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3 SEC Us			
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4 Citizens	ship or	Place of Organization	
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I	5	Sole Voting Power	
		0	
Number of Shares	6	Shared Voting Power	
Beneficially	-		
Owned by		5,327,362	
Each Reporting	7	Sole Dispositive Power	
Person		0	
With	8	Shared Dispositive Power	
		5,327,362	
9 Aggrega	ate Am	nount Beneficially Owned by Each Reporting Person	
5 227 2			
5,327,30		Aggregate Amount in Row (9) Excludes Certain Shares	
Not App			
11 Percent	of Cla	ass Represented by Amount in Row 9	
14.6%			
12 Type of	Repor	rting Person	
00 (1 ii	nited I	Liability Company)	
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CUSIP No. H5870P102

Schedule 13G

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Reporting Person	0		
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	5,327,362		
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	the Aggregate Amount in Row (9) Excludes C	Certain Shares	
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## ITEM 1. (a) Name of Issuer:

Oculis Holding AG (the "Issuer").

## (b) Address of Issuer's Principal Executive Offices:

Bahnhofstrasse 7, CH-6300, Zug, Switzerland.

## ITEM 2. (a) Name of Person Filing:

Each of the following is hereinafter individually referred to as a "Reporting Person" and collectively as the "Reporting Persons." This statement is filed on behalf of:

LSP 7 Coöperatieve U.A. ("LSP 7"); and LSP 7 Management B.V.

#### (b) Address or Principal Business Office:

The principal business address of each of the Reporting Persons is c/o EQT Life Sciences, Johannes Vermeerplein 9, 1071 DV Amsterdam, the Netherlands.

#### (c) Citizenship of each Reporting Person is:

Each of the Reporting Persons is organized under the laws of the Netherlands.

#### (d) Title of Class of Securities:

Ordinary shares with a par value of CHF 0.10 per share ("Ordinary Shares").

## (e) CUSIP Number:

H5870P102

#### ITEM 3.

Not applicable.

#### ITEM 4. Ownership.

#### (4a-c)

The ownership information presented below represents beneficial ownership of Ordinary Shares of the Issuer as of December 31, 2023, based on 36,387,607 Ordinary Shares outstanding as of June 13, 2023.

Reporting Person	Amount beneficially owned	Percent of class:	Sole power to vote or to direct the vote:	Shared power to vote or to direct the vote:	Sole power to dispose or to direct the disposition of:	Shared power to dispose or to direct the disposition of:
LSP 7 Coöperatieve U.A.	5,327,362	14.6%	0	5,327,362	0	5,327,362
LSP 7 Management B.V.	5,327,362	14.6%	0	5,327,362	0	5,327,362

LSP 7 is the record holder of 5,327,362 Ordinary Shares.

LSP 7 Management B.V. is the sole director of LSP 7. The managing directors of LSP 7 Management B.V. are Martijn Kleijwegt, Rene Kuijten and Joachim Rothe. As such, LSP 7 Management B.V., Martijn Kleijwegt, Rene Kuijten and Joachim Rothe may be deemed to beneficially own the Ordinary Shares held of record by LSP 7. Each of Mr. Kleijwegt, Mr. Kuijten and Mr. Rothe disclaims beneficial ownership of such shares.

#### ITEM 5. Ownership of Five Percent or Less of a Class.

Not applicable.

#### ITEM 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

ITEM 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.

Not applicable.

#### ITEM 8. Identification and Classification of Members of the Group.

Not applicable.

## ITEM 9. Notice of Dissolution of Group.

Not applicable.

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## ITEM 10. Certification.

Not applicable.

## SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 8, 2024

## LSP 7 Coöperatieve U.A.

By: /s/ Martijn Kleijwegt Name: LSP 7 Management B.V. Title: Managing Director Name: Martijn Kleijwegt Title: Managing Director

By: /s/ René Kuijten

Name: LSP 7 Management B.V. Title: Managing Director Name: René Kuijten Title: Managing Director

## LSP 7 Management B.V.

By: <u>/s/ Martijn Kleijwegt</u> Name: Martijn Kleijwegt Title: Managing Director

By: /s/ René Kuijten Name: René Kuijten Title: Managing Director Schedule 13G

## LIST OF EXHIBITS

Exhibit No.	Description
99	Joint Filing Agreement.

#### JOINT FILING AGREEMENT

In accordance with Rule 13d-1(k)(1) promulgated under the Securities Exchange Act of 1934, as amended, the undersigned hereby agree that they are jointly filing this statement on Schedule 13G. Each of them is responsible for the timely filing of such statement and any amendments thereto, and for the completeness and accuracy of the information concerning such person contained therein; but none of them is responsible for the completeness or accuracy of the information concerning the other persons making the filing, unless such person knows or has reason to believe that such information is inaccurate.

IN WITNESS WHEREOF, the undersigned hereby execute this Joint Filing Agreement as of the 8th day of February, 2024.

#### LSP 7 Coöperatieve U.A.

#### By: /s/ Martijn Kleijwegt

Name: LSP 7 Management B.V. Title: Managing Director Name: Martijn Kleijwegt Title: Managing Director

By: <u>/s/ René Kuijten</u> Name: LSP 7 Management B.V. Title: Managing Director Name: René Kuijten Title: Managing Director

#### LSP 7 Management B.V.

By: <u>/s/ Martijn Kleijwegt</u> Name: Martijn Kleijwegt Title: Managing Director

By: /s/ René Kuijten

Name: René Kuijten Title: Managing Director